

# **Arizona**

Hedge Funds Deliver for Arizona Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Grand Canyon State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$9.98 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

**Total hedge fund investments:** 

\$9.98 BILLION

Deliver for pensions: \$4.73 Billion

Deliver for colleges & universities: \$527 Million

Deliver for nonprofits: \$4.72 Billion

+ \$62.05 Billion in private credit provided by private funds to businesses of all



## **Retirement Plans**

Deliver for pensions: **\$4.73 Billion** 

#### At Least 12

retirement plans invest in hedge funds including:

Arizona Public Safety Personnel Retirement System

\$1.28 Billion for 60,000 plan participants

City of Phoenix Employees' Retirement System

\$855 Million for 16,562 plan participants

Desert States Employers & UFCW Unions Pension plan

\$71 Million for 15,841 plan participants



### **Colleges & Universities**

Deliver for colleges: **\$527 Million** 

#### At Least 2

colleges and universities invest in hedge funds including:

University of Arizona

\$301 Million for 77,353 students

Arizona State University

\$226 Million for 145,655 students



# **Foundations & Nonprofits**

Deliver for nonprofits:

\$4.72 Billion

#### At Least 10

foundations and nonprofits invest in hedge funds including:

Helios Education Foundation

\$137 Million

Flinn Foundation

\$114 Million

Hospice Endowment Trust Fund of Phoenix Arizona

\$61 Million

# 9 Hedge Funds

are based in the Grand Canyon State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available

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