

# Arizona

Hedge Funds Deliver for Arizona Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Grand Canyon State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$8.50 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$8.50 BILLION**

Deliver for pensions: **\$6.34 Billion**

Deliver for colleges & universities: **\$497 Million**

Deliver for nonprofits: **\$1.66 Billion**

**+ \$45.1 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$6.34 Billion**

**At Least 11**

retirement plans invest in hedge funds including:

Arizona Public Safety Personnel Retirement System

**\$1.67 Billion for  
60,000 plan participants**

Arizona Health and Welfare Trust

**\$711 Million for  
15,841 plan participants**

Salt River Project Pension Fund

**\$289 Million for  
5,966 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$497 Million**

**At Least 2**

colleges and universities invest in hedge funds including:

University of Arizona

**\$286 Million for  
51,134 students**

Arizona State University

**\$211 Million for  
140,759 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$1.66 Billion**

**At Least 10**

foundations and nonprofits invest in hedge funds including:

Helios Education Foundation

**\$156 Million**

Flinn Foundation

**\$114 Million**

Nina Mason Pulliam Charitable Trust

**\$69 Million**

**9 Hedge Funds**  
are based in the Grand Canyon State.

Data sourced from Hedge Fund Alert 2023 state rankings.