

Arizona

Hedge Funds Deliver for Arizona Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Grand Canyon State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$8.50 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$8.50 BILLION

Deliver for pensions: \$6.34 Billion

Deliver for colleges & universities: \$497 Million

Deliver for nonprofits: \$1.66 Billion

+ \$45.1 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$6.34 Billion**

At Least 11

retirement plans invest in hedge funds including:

Arizona Public Safety Personnel Retirement System

\$1.67 Billion for 60,000 plan participants

Arizona Health and Welfare Trust

\$711 Million for 15,841 plan participants

Salt River Project Pension Fund

\$289 Million for 5,966 plan participants



Colleges & Universities

Deliver for colleges: \$497 Million

At Least 2

colleges and universities invest in hedge funds including:

University of Arizona

\$286 Million for 51,134 students

Arizona State University

\$211 Million for 140,759 students



Foundations & Nonprofits

Deliver for nonprofits:

\$1.66 Billion

At Least 10

foundations and nonprofits invest in hedge funds including:

Helios Education Foundation

\$156 Million

Flinn Foundation

\$114 Million

Nina Mason Pulliam Charitable Trust \$69 Million

9 Hedge Funds

are based in the Grand Canyon State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2023 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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of the global alternative investment industry to raise capital, invest, and generate
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stakeholders to address global regulatory, operational, and business issues.