Arkansas

MFA

Hedge Funds Deliver for Arkansas Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

investing in opportunity

Across the Natural State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.82 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.82 BILLION

Deliver for pensions: \$5.16 Billion

Deliver for colleges & universities: \$681 Million

Deliver for nonprofits: \$1.97 Billion

+ \$1.38Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$5.16 Billion**

At Least 4 retirement plans invest in hedge funds including:

Arkansas Teacher Retirement System

\$842 Million for 131,813 plan participants

Arkansas Public Employees' Retirement System

\$224 Million for 99,176 plan participants

Arkansas Local Police and Fire Retirement System

\$103 Million for 3,000 plan participants



Colleges & Universities

Deliver for colleges: **\$681 Million**

At Least 5 colleges and universities invest in hedge funds including:

University of Arkansas System \$665 Million for 32,140 students

Hendrix College Endowment \$11 Million for 1,107 students

Arkansas State University Foundation \$5 Million for 14,900 students



Foundations & Nonprofits

Deliver for nonprofits: **\$1.97 Billion**

At Least 5 foundations and nonprofits invest in hedge funds including:

Crystal Bridges Museum of American Art

\$277 Million

Arkansas Community Foundation \$45 Million

Winthrop Rockefeller Foundation \$25 Million

5 Hedge Funds are based in the Natural State. Data sourced from Hedge Fund Alert 2023 state rankings.

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available at <u>investinginopportunity.org</u>. © Managed Funds Association 2024. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.