

Texas

Hedge Funds Deliver for Texas Retirees, Students, and Nonprofits. Across the Lone Star State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$126.78 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$126.78 BILLION

Deliver for pensions: \$86.52 Billion

Deliver for colleges & universities: \$11.39 Billion

Deliver for nonprofits: \$28.87 Billion



Retirement Plans

Deliver for pensions:

\$86.52 Billion

At Least 69

retirement plans invest in hedge funds including:

Teacher Retirement System of Texas

\$33.24 Billion for 1,682,708 plan participants

AT&T Pension Fund

\$7.71Billion for 271,626 plan participants

DIRECTV Pension Plan

\$7.71 Billion for 317 plan participants



Colleges & Universities

Deliver for colleges:

\$11.39 Billion

At Least 20

colleges and universities invest in hedge funds including:

University of Texas Investment Management Company

\$8.33 Billion for 51,992 students

Rice University Endowment

\$1.07 Billion for

8,212 students

Texas A&M University System

\$1.01 Billion for

73,284 students



Foundations & Nonprofits

Deliver for nonprofits:

\$28.87 Billion

At Least 54

foundations and nonprofits invest in hedge funds including:

Texas Children's Hospital

\$1.30 Billion

Michael and Susan Dell Foundation

\$931 Million

Jasper Ridge Charitable Fund

\$911 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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