



# Oregon

## Hedge Funds Deliver for Oregon Retirees, Students, and Nonprofits.

Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.11 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$10.11 BILLION**

Deliver for pensions: **\$7.06 Billion**

Deliver for colleges & universities: **\$416 Million**

Deliver for nonprofits: **\$2.63 Billion**



### Retirement Plans

Deliver for pensions:  
**\$7.06 Billion**

#### At Least 21

retirement plans invest in hedge funds including:

Oregon State Treasury

**\$3.72 Billion for 160,466 plan participants**

Oregon Retail Employees' Pension Plan

**\$247 Million for 49,581 plan participants**

Master Trust for Roseburg Forest Products Co.

**\$160 Million for 13,649 plan participants**



### Colleges & Universities

Deliver for colleges:  
**\$416 Million**

#### At Least 7

colleges and universities invest in hedge funds including:

University of Oregon Foundation

**\$181 Million for 22,760 students**

Reed College Endowment

**\$129 Million for 1,566 students**

Oregon State University Foundation

**\$66 Million for 34,108 students**



### Foundations & Nonprofits

Deliver for nonprofits:  
**\$2.63 Billion**

#### At Least 7

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

**\$438 Million**

Ford Family Foundation

**\$384 Million**

Lemelson Foundation

**\$151 Million**