

# Oklahoma

Hedge Funds Deliver for Oklahoma Retirees, Students, and Nonprofits. Across the Sooner State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$6.14 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$6.14 BILLION

Deliver for pensions: \$3.42 Billion

Deliver for colleges & universities: \$1.13 Billion

Deliver for nonprofits: \$1.60 Billion



## **Retirement Plans**

Deliver for pensions: \$3.42 Billion

#### At Least 8

retirement plans invest in hedge funds including:

Oklahoma State Pension Commission

\$757 Million for 104,905 plan participants

Oklahoma Police Pension and Retirement System

\$629 Million for 9,704 plan participants

Oklahoma Municipal Retirement Fund

\$118 Million for 6,583 plan participants



## **Colleges & Universities**

Deliver for colleges:

\$1.13 Billion

#### At Least 5

colleges and universities invest in hedge funds including:

University of Tulsa Endowment

\$368 Million for 3.837 students

Oklahoma State University Foundation

\$313 Million for 24,649 students

University of Oklahoma Foundation

\$307 Million for 31,255 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$1.60 Billion

### At Least 7

foundations and nonprofits invest in hedge funds including:

George Kaiser Family Foundation

| \$704 Million

Samuel Roberts Noble Foundation

| \$192 Million

William K. Warren Foundation

\$40 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at <a href="investinginopportunity.org">investinginopportunity.org</a>.

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