

New Mexico

Hedge Funds Deliver for New Mexico Retirees, Students, and Nonprofits.

Across the Land of Enchantment State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$8.75 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$8.75 BILLION

Deliver for pensions: \$5.46 Billion

Deliver for colleges & universities: \$98 Million

Deliver for nonprofits: \$1.80 Billion



Retirement Plans

Deliver for pensions: \$5.46 Billion

At Least 5

retirement plans invest in hedge funds including:

Lawrence Livermore Nat'l Security, LLC and Triad Nat'l Security LLC Defined Benefit Pension Plan

\$898 Million for 11,780 plan participants

New Mexico Public Employees' Retirement Association

\$3.76 Billion for 108,555 plan participants

PNM Resources Pension Fund

\$52 Million for 5,857 plan participants



Colleges & Universities

Deliver for colleges:

\$98 Million

At Least 2

colleges and universities invest in hedge funds including:

University of New Mexico Foundation

\$52 Million for 25,441 students

New Mexico State University Foundation

\$46 Million for 14,216 students



Foundations & Nonprofits

Deliver for nonprofits:

\$1.80 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Presbyterian Healthcare Services

\$240 Million

McCune Charitable Foundation

\$28 Million

Albuquerque Community Foundation

\$27 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

© Managed Funds Association 2022. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.