



# New Jersey

## Hedge Funds Deliver for New Jersey Retirees, Students, and Nonprofits.

Across the Garden State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$45.85 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$45.85 BILLION**

Deliver for pensions: **\$27.13 Billion**

Deliver for colleges & universities: **\$7.22 Billion**

Deliver for nonprofits: **\$11.50 Billion**



### Retirement Plans

Deliver for pensions:  
**\$27.13 Billion**

#### At Least 42

retirement plans invest in hedge funds including:

NJ Division of Investment

**\$6.83 Billion for  
800,000 plan participants**

Prudential Merged Retirement Plan

**\$1.33 Billion for  
46,366 plan participants**

Alcatel-Lucent Pension Fund

**\$793 Million for  
118,404 plan participants**



### Colleges & Universities

Deliver for colleges:  
**\$7.22 Billion**

#### At Least 13

colleges and universities invest in hedge funds including:

Princeton University Investment Company (Princo)

**\$6.49 Billion for  
8,213 students**

Rutgers University Endowment

**\$269 Million for  
77,800 students**



### Foundations & Nonprofits

Deliver for nonprofits:  
**\$11.50 Billion**

#### At Least 24

foundations and nonprofits invest in hedge funds including:

Robert Wood Johnson Foundation

**\$1.93 Billion**

David Tepper Charitable Foundation

**\$715 Million**

Institute for Advanced Study

**\$488 Million**