



# Montana

## Hedge Funds Deliver for Montana Retirees, Students, and Nonprofits.

Across Big Sky Country, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.31 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$1.31 BILLION**

Deliver for pensions: **\$327 Million**

Deliver for colleges & universities: **\$60 Million**

Deliver for nonprofits: **\$919 Million**



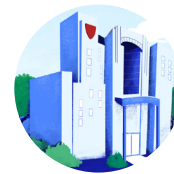
### Retirement Plans

invest roughly  
**\$327 Million**  
in hedge funds



### Colleges & Universities

Deliver for colleges:  
**\$60 Million**  
**At Least 2**  
colleges and universities invest in hedge funds including:



### Foundations & Nonprofits

Deliver for nonprofits:  
**\$919 Million**  
**At Least 1**  
foundation or nonprofit invests in hedge funds:

Montana State University Foundation

**\$39 Million for  
16,841 students**

University of Montana Foundation

**\$21 Million for  
10,106 students**

Montana Community Foundation

**\$14 Million**