

Kentucky

Hedge Funds Deliver for Kentucky Retirees, Students, and Nonprofits. Across the Bluegrass State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.62 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Deliver for pensions: \$4.60 Billion

Deliver for nonprofits: \$2.52 Billion

Deliver for colleges & universities: \$499 Million

Total hedge fund investments:

\$7.62 **billion**



Retirement Plans

Deliver for pensions: **\$4.60 Billion**

At Least 3 retirement plans invest in hedge funds including:

Kentucky Retirement Systems \$1.44 Billion for 382,637 plan participants

United Continental Holdings Pension Plan

\$577 Million for 84,916 plan participants



Colleges & Universities

Deliver for colleges: **\$499 Million**

At Least 10 colleges and universities invest in hedge funds including:

University of Kentucky Endowment \$285 Million for 31,536 students

University of Louisville Foundation

\$129 Million for 23,194 students

Berea College Endowment

- \$38 Million for
- 1,652 students



Foundations & Nonprofits

Deliver for nonprofits: **\$2.52 Billion**

At Least 4 foundations and nonprofits invest in hedge funds including:

Norton Healthcare

\$384 Million

Asbury Theological Seminary \$34 Million

Foundation for a Healthy Kentucky

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available

at investinginopportunity.org.

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