



Indiana

Hedge Funds Deliver for Indiana Retirees, Students, and Nonprofits.

Across the Hoosier State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$30.75 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$30.75 BILLION

Deliver for pensions: **\$17.63 Billion**

Deliver for colleges & universities: **\$4.26 Billion**

Deliver for nonprofits: **\$8.86 Billion**



Retirement Plans

Deliver for pensions:

\$17.63 Billion

At Least 16

retirement plans invest in hedge funds including:

Indiana Public Retirement System

**\$7.41 Billion for
251,791 plan participants**

Eli Lilly & Company Pension Plan

**\$5.47 Billion for
42,900 plan participants**

Indiana Laborers Pension Fund

**\$166 Million for
26,992 plan participants**



Colleges & Universities

Deliver for colleges:

\$4.26 Billion

At Least 16

colleges and universities invest in hedge funds including:

University of Notre Dame Endowment

**\$3.04 Billion for
12,809 students**

Indiana University Foundation

**\$349 Million for
91,084 students**

Purdue University Investment Fund

**\$266 Million for
49,639 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$8.86 Billion

At Least 27

foundations and nonprofits invest in hedge funds including:

Lumina Foundation for Education

\$286 Million

Indianapolis Museum of Art

\$142 Million

Richard M. Fairbanks Foundation

\$83 Million