

Indiana

Hedge Funds Deliver for Indiana Retirees, Students, and Nonprofits. Across the Hoosier State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$30.75 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$30.75 BILLION

Deliver for pensions: \$17.63 Billion

Deliver for colleges & universities: \$4.26 Billion

Deliver for nonprofits: \$8.86 Billion



Retirement Plans

Deliver for pensions: \$17.63 Billion

At Least 16

retirement plans invest in hedge funds including:

Indiana Public Retirement System

\$7.41 Billion for 251,791 plan participants

Eli Lilly & Company Pension Plan

\$5.47 Billion for 42,900 plan participants

Indiana Laborers Pension Fund

\$166 Million for 26,992 plan participants



Colleges & Universities

Deliver for colleges:

\$4.26 Billion

At Least 16

colleges and universities invest in hedge funds including:

University of Notre Dame Endowment

\$3.04 Billion for

12,809 students

Indiana University Foundation

\$349 Million for

91,084 students

Purdue University Investment Fund

\$266 Million for

49,639 students



Foundations & Nonprofits

Deliver for nonprofits:

\$8.86 Billion

At Least 27

foundations and nonprofits invest in hedge funds including:

Lumina Foundation for Education

\$286 Million

Indianapolis Museum of Art

\$142 Million

Richard M. Fairbanks Foundation

\$83 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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