



# West Virginia

**Hedge Funds Deliver for West Virginia Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.**

Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.37 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$1.37 BILLION**

Deliver for pensions: **\$570 Million**

Deliver for colleges & universities: **\$98 Million**

Deliver for nonprofits: **\$701 Million**

**+ \$1.1 Billion in private credit** provided by hedge funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$570 Million**

### At Least 1

retirement plan invests in hedge funds including:

United Mine Workers of America 1985  
Construction Workers Pension Plan

**\$17 Million for  
660 plan participants**



## Colleges & Universities

Deliver for colleges:  
**\$98 Million**

### At Least 2

colleges and universities invest in hedge funds including:

West Virginia University Foundation

**\$97 Million for  
28,267 students**

Shepherd University Foundation

**\$1 Million for  
3,015 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$701 Million**

### At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

**\$33 Million**