

West Virginia

Hedge Funds Deliver for West Virginia Retirees, Students, and Nonprofits. Across the Mountain State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$1.37 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$1.37 billion

Deliver for pensions: \$570 Million

Deliver for colleges & universities: \$98 Million

Deliver for nonprofits: \$701 Million



Retirement Plans

Deliver for pensions: \$570 Million

At Least 1

retirement plan invests in hedge funds including:

United Mine Workers of America 1985 Construction Workers Pension Plan

\$17 Million for 660 plan participants



Colleges & Universities

Deliver for colleges: \$98 Million

At Least 2

colleges and universities invest in hedge funds including:

West Virginia University Foundation

\$97 Million for 28,267 students

Shepherd University Foundation

\$1 Million for 3,015 students



Foundations & Nonprofits

Deliver for nonprofits:

\$701 Million

At Least 1

foundation or nonprofit invests in hedge funds including:

Greater Kanawha Valley Foundation

\$33 Million