



Wisconsin

Hedge Funds Deliver for Wisconsin Retirees, Students, and Nonprofits.

Across the Badger State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$20.53 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$20.53 BILLION

Deliver for pensions: **\$13.44 Billion**

Deliver for colleges & universities: **\$536 Million**

Deliver for nonprofits: **\$6.55 Billion**



Retirement Plans

Deliver for pensions:
\$13.44 Billion

At Least 22

retirement plans invest in hedge funds including:

State of Wisconsin Investment Board

**\$6.03 Billion for
648,486 plan participants**

Employees' Retirement System of the City of Milwaukee

**\$435 Million for
29,097 plan participants**

Snap-on Tools Collective Investment Trust

**\$212 Million for
20,236 plan participants**



Colleges & Universities

Deliver for colleges:
\$536 Million

At Least 9

colleges and universities invest in hedge funds including:

Marquette University Endowment

**\$234 Million for
11,550 students**

University of Wisconsin System

**\$152 Million for
164,766 students**

Lawrence University Endowment

**\$92 Million for
1,522 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$6.55 Billion

At Least 16

foundations and nonprofits invest in hedge funds including:

Wisconsin Alumni Research Foundation

\$786 Million

ProHealth Care

\$249 Million

Lynde & Harry Bradley Foundation

\$133 Million