

Wisconsin

Hedge Funds Deliver for Wisconsin Retirees, Students, and Nonprofits.

Across the Badger State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$20.53 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$20.53 billion

Deliver for pensions: \$13.44 Billion

Deliver for colleges & universities: \$536 Million

Deliver for nonprofits: \$6.55 Billion



Retirement Plans

Deliver for pensions: \$13.44 Billion

At Least 22

retirement plans invest in hedge funds including:

State of Wisconsin Investment Board

\$6.03 Billion for 648,486plan participants

Employees' Retirement System of the City of Milwaukee

\$435 Million for 29,097 plan participants

Snap-on Tools Collective Investment Trust

\$212 Million for 20,236 plan participants



Colleges & Universities

Deliver for colleges: \$536 Million

At Least 9

colleges and universities invest in hedge funds including:

Marquette University Endowment

\$234 Million for 11.550 students

University of Wisconsin System

\$152 Million for 164,766 students

Lawrence University Endowment

\$92 Million for 1,522 students



Foundations & Nonprofits

Deliver for nonprofits:

\$6.55 Billion

At Least 16

foundations and nonprofits invest in hedge funds including:

Wisconsin Alumni Research Foundation

| \$786 Million

ProHealth Care

| \$249 Million

Lynde & Harry Bradley Foundation

\$133 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

© Managed Funds Association 2022. Managed Funds Association advances the ability of the global alternative investment industry to raise capital, invest, and generate returns for their beneficiaries. MFA advocates on behalf of its members and convenes stakeholders to address global regulatory, operational, and business issues.