



# Rhode Island

**Hedge Funds Deliver for Rhode Island Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.**

Across the Ocean State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.63 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$7.63 BILLION**

Deliver for pensions: **\$4.22 Billion**

Deliver for colleges & universities: **\$2.09 Billion**

Deliver for nonprofits: **\$1.33 Billion**

**+ \$2.2 Billion in private credit** provided by hedge funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$4.22 Billion**

### At Least 10

retirement plans invest in hedge funds including:

Employees' Retirement System of Rhode Island

**\$1.43 Billion for  
55,037 plan participants**

Lifespan Corporation Retirement Plan

**\$104 Million for  
14,777 plan participants**

Employees' Retirement System of the City of Providence

**\$41 Million for  
6,646 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$2.09 Billion**

### At Least 8

colleges and universities invest in hedge funds including:

Brown University Endowment Fund

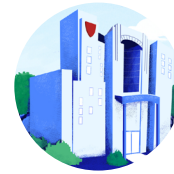
**\$1.83 Billion for  
9,948 students**

Providence College Endowment

**\$77 Million for  
4,824 students**

Bryant University Endowment

**\$57 Million for  
3,673 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$1.33 Billion**

### At Least 3

foundations and nonprofits invest in hedge funds including:

Rhode Island Foundation

**\$249 Million**

Lifespan Corporation

**\$192 Million**