

Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.11 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$10.11 billion

Deliver for pensions: \$7.06 Billion

Deliver for colleges & universities: \$416 Million

Deliver for nonprofits: \$2.63 Billion

+ \$7.1 Billion in private credit provided by hedge funds to businesses of all sizes



Retirement Plans

Deliver for pensions: **\$7.06 Billion**

At Least 21

retirement plans invest in hedge funds including:

Oregon State Treasury

\$3.72 Billion for 160,466 plan participants

Oregon Retail Employees' Pension Plan

\$247 Million for 49,581 plan participants

Master Trust for Roseburg Forest Products Co.

\$160 Million for 13,649 plan participants



Colleges & Universities

Deliver for colleges:

\$416 Million

At Least 7

colleges and universities invest in hedge funds including:

University of Oregon Foundation

\$181 Million for 22,760 students

Reed College Endowment

\$129 Million for 1,566 students

Oregon State University Foundation

\$66 Million for 34,108 students



Foundations & Nonprofits

Deliver for nonprofits:

\$2.63 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

\$438 Million

Ford Family Foundation

\$384 Million

Lemelson Foundation

\$151 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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