



Oregon

Hedge Funds Deliver for Oregon Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Beaver State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$10.11 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$10.11 BILLION

Deliver for pensions: **\$7.06 Billion**

Deliver for colleges & universities: **\$416 Million**

Deliver for nonprofits: **\$2.63 Billion**

+ \$7.1 Billion in private credit provided by hedge funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$7.06 Billion

At Least 21

retirement plans invest in hedge funds including:

Oregon State Treasury

**\$3.72 Billion for
160,466 plan participants**

Oregon Retail Employees' Pension Plan

**\$247 Million for
49,581 plan participants**

Master Trust for Roseburg Forest Products Co.

**\$160 Million for
13,649 plan participants**



Colleges & Universities

Deliver for colleges:

\$416 Million

At Least 7

colleges and universities invest in hedge funds including:

University of Oregon Foundation

**\$181 Million for
22,760 students**

Reed College Endowment

**\$129 Million for
1,566 students**

Oregon State University Foundation

**\$66 Million for
34,108 students**



Foundations & Nonprofits

Deliver for nonprofits:

\$2.63 Billion

At Least 7

foundations and nonprofits invest in hedge funds including:

Oregon Community Foundation

\$438 Million

Ford Family Foundation

\$384 Million

Lemelson Foundation

\$151 Million