

# Ohio

Hedge Funds Deliver for Ohio Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Buckeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$39.73 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$39.73 BILLION**

Deliver for pensions: **\$10.88 Billion**

Deliver for colleges & universities: **\$2.95 Billion**

Deliver for nonprofits: **\$25.90 Billion**

**+ \$15.05 Billion in private credit** provided by private funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$10.88 Billion**

**At Least 66**

retirement plans invest in hedge funds including:

FirstEnergy Pension Fund  
| **\$563 Million for 40,949 plan participants**

Battelle Pension Management and Investment Council  
| **\$304 Million for 3,097 plan participants**

B&W Pension Trust  
| **\$261 Million for 3,349 employees**



## Colleges & Universities

Deliver for colleges:  
**\$2.95 Billion**

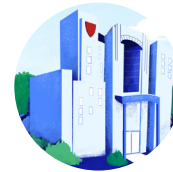
**At Least 30**

colleges and universities invest in hedge funds including:

Case Western Reserve University  
| **\$666 Million for 12,266 students**

Ohio State University  
| **\$558 Million for 65,405 students**

Kenyon College  
| **\$259 Million for 7,690 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$25.90 Billion**

**At Least 33**

foundations and nonprofits invest in hedge funds including:

Cleveland Clinic Foundation  
| **\$3.38 Billion**

Cleveland Foundation  
| **\$605 Million**

University Hospital Health System  
| **\$286 Million**

**17 Hedge Funds**  
are based in the Buckeye State.

Data sourced from Hedge Fund Alert 2023 state rankings.