

Ohio

Hedge Funds Deliver for Ohio Retirees, Students, Nonprofits, and Small and Mid-Size Businesses. Across the Buckeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$39.73 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$39.73 BILLION

Deliver for pensions: \$10.88 Billion

Deliver for colleges & universities: \$2.95 Billion

Deliver for nonprofits: \$25.90 Billion

+ \$15.05 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:

\$10.88 Billion

At Least 66

retirement plans invest in hedge funds including:

FirstEnergy Pension Fund

\$563 Million for 40,949 plan participants

Battelle Pension Management and Investment Council

\$304 Million for 3,097 plan participants

B&W Pension Trust

\$261 Million for 3,349 employees



Colleges & Universities

Deliver for colleges:

\$2.95 Billion

At Least 30

colleges and universities invest in hedge funds including:

Case Western Reserve University

\$666 Million for

12,266 students

Ohio State University

\$558 Million for

65,405 students

Kenyon College

\$259 Million for 7,690 students



Foundations & Nonprofits

Deliver for nonprofits:

\$25.90 Billion

At Least 33

foundations and nonprofits invest in hedge funds including:

Cleveland Clinic Foundation

\$3.38 Billion

Cleveland Foundation

\$605 Million

University Hospital Health System

\$286 Million

17 Hedge Funds are based in the Buckeye State.

Data sourced from Hedge Fund Alert 2023 state rankings.

Data sourced from Hedge Fund Alert 2023 state rankings

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2024 or publicly available, federal datasets. Additional information on sources is available

Managed Funds Association 2024. Managed Funds Association advances the ability
of the global alternative investment industry to raise capital, invest, and generate
returns for their beneficiaries. MFA advocates on behalf of its members and convenes
stakeholders to address global regulatory, operational, and business issues.