

Ohio

Hedge Funds Deliver for Ohio Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Buckeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$43.04 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$43.04 BILLION

Deliver for pensions: **\$20.85 Billion**

Deliver for colleges & universities: **\$3.58 Billion**

Deliver for nonprofits: **\$18.93 Billion**

+ \$12.27 Billion in private credit provided by private funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$20.85 Billion

At Least 71

retirement plans invest in hedge funds including:

Ohio Public Employees' Retirement System

**\$4.09 Billion for
1,151,162 plan participants**

Verso Corporation Pension Plan

**\$813 Million for
9,687 plan participants**

FirstEnergy Pension Fund

**\$685 Million for
40,949 plan participants**



Colleges & Universities

Deliver for colleges:
\$3.58 Billion

At Least 30

colleges and universities invest in hedge funds including:

Case Western Reserve University

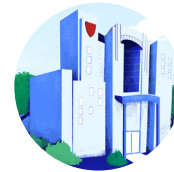
**\$632 Million for
12,201 students**

Ohio State University

**\$558 Million for
67,772 students**

Denison University

**\$473 Million for
2,300 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$18.93 Billion

At Least 33

foundations and nonprofits invest in hedge funds including:

Cleveland Clinic Foundation

\$3.54 Billion

Cleveland Foundation

\$732 Million

University Hospital Health System

\$286 Million

**17 Hedge Funds
are based in the Buckeye State.**

Data sourced from Hedge Fund Alert 2023 state rankings.