



Louisiana

Hedge Funds Deliver for Louisiana Retirees, Students, and Nonprofits.

Across the Pelican State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$7.17 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$7.17 BILLION

Deliver for pensions: **\$5.09 Billion**

Deliver for colleges & universities: **\$454 Million**

Deliver for nonprofits: **\$1.61 Billion**



Retirement Plans

Deliver for pensions:
\$5.09 Billion

At Least 15

retirement plans invest in hedge funds including:

CenturyLink Pension Plan

\$876 Million for 92,999 plan participants

Louisiana State Employees' Retirement System

\$594 Million for 147,826 plan participants

Firefighters' Retirement System of Louisiana

\$305 Million for 7,816 plan participants



Colleges & Universities

Deliver for colleges:
\$454 Million

At Least 6

colleges and universities invest in hedge funds including:

Tulane University Endowment

\$309 Million for 11,913 students

Louisiana State University Foundation

\$67 Million for 31,756 students

Loyola University of New Orleans Endowment

\$46 Million for 4,384 students



Foundations & Nonprofits

Deliver for nonprofits:
\$1.61 Billion

At Least 11

foundations and nonprofits invest in hedge funds including:

Ochsner Clinic Foundation

\$312 Million

Franciscan Missionaries of Our Lady Health System

\$224 Million

Greater New Orleans Foundation

\$43 Million

Hedge fund investor statistics are calculated by the Managed Funds Association, based on Securities and Exchange Commission and Preqin data, available as of Q1, 2021. Sources for additional information included in this data are noted at www.investinginopportunity.org.

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