



# Iowa

## Hedge Funds Deliver for Iowa Retirees, Students, and Nonprofits.

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$12.05 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$12.05 BILLION**

Deliver for pensions: **\$9.37 Billion**

Deliver for colleges & universities: **\$1.27 Billion**

Deliver for nonprofits: **\$2.66 Billion**



### Retirement Plans

Deliver for pensions:

**\$9.37 Billion**

#### At Least 6

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

**\$7.19 Billion for  
375,340 plan participants**

The Principal Pension Plan

**\$156 Million for  
17,320 plan participants**

Aegon Companies Pension Plan

**\$123 Million for  
34,698 plan participants**



### Colleges & Universities

Deliver for colleges:

**\$1.27 Billion**

#### At Least 14

colleges and universities invest in hedge funds including:

Grinnell College Endowment

**\$494 Million for  
1,700 students**

University of Iowa Foundation

**\$477 Million for  
31,206 students**

Iowa State University Foundation

**\$189 Million for  
30,708 students**



### Foundations & Nonprofits

Deliver for nonprofits:

**\$2.66 Billion**

#### At Least 6

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

**\$262 Million**

Greater Des Moines Community Foundation

**\$28 Million**

Greater Cedar Rapids Community Foundation

**\$5 Million**