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Hedge Funds Deliver for Iowa Retirees, Students, and Nonprofits.

Across the Hawkeye State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$12.05 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$12.05 billion

Deliver for pensions: \$9.37 Billion

Deliver for colleges & universities: \$1.27 Billion

Deliver for nonprofits: \$2.66 Billion



Retirement Plans

Deliver for pensions: \$9.37 Billion

At Least 6

retirement plans invest in hedge funds including:

Iowa Public Employees' Retirement System

\$7.19 Billion for 375,340 plan participants

The Principal Pension Plan

\$156 Million for 17,320 plan participants

Aegon Companies Pension Plan

\$123 Million for 34,698 plan participants



Colleges & Universities

Deliver for colleges: \$1.27 Billion

At Least 14

colleges and universities invest in hedge funds including:

Grinnell College Endowment

\$494 Million for 1,700 students

University of Iowa Foundation

\$477 Million for 31,206 students

Iowa State University Foundation

\$189 Million for 30,708 students



Foundations & Nonprofits

Deliver for nonprofits:

\$2.66 Billion

At Least 6

foundations and nonprofits invest in hedge funds including:

UnityPoint Health System

| \$262 Million

Greater Des Moines Community Foundation

\$28 Million

Greater Cedar Rapids Community Foundation

\$5 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at investinginopportunity.org.

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