



# Hawaii

**Hedge Funds Deliver for Hawaii Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.**

Across the Aloha State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$8.57 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$8.57 BILLION**

Deliver for pensions: **\$4.69 Billion**

Deliver for colleges & universities: **\$132 Million**

Deliver for nonprofits: **\$3.75 Billion**

**+ \$1.7 Billion in private credit** provided by hedge funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:  
**\$4.69 Billion**

### At Least 8

retirement plans invest in hedge funds including:

Employees' Retirement System of the State of Hawaii

**\$3.77 Billion for 147,251 plan participants**

Hawaii Pacific Health Retirement Plan

**\$97 Million for 8,429 plan participants**

Queen's Health System Pension Plan

**\$85 Million for 8,252 plan participants**



## Colleges & Universities

Deliver for colleges:  
**\$132 Million**

### At Least 2

college or university invests in hedge funds including:

University of Hawaii Foundation

**\$132 Million for 49,773 students**



## Foundations & Nonprofits

Deliver for nonprofits:  
**\$3.75 Billion**

### At Least 7

foundations and nonprofits invest in hedge funds including:

Kamehameha Schools

**\$3.71 Billion**

Clarence T.C. Ching Foundation

**\$30 Million**

Honolulu Academy of Arts Endowment

**\$6 Million**