



# Florida

**Hedge Funds Deliver for Florida Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.**

Across the Sunshine State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$34.82 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$34.82 BILLION**

Deliver for pensions: **\$19.77 Billion**

Deliver for colleges & universities: **\$846 Million**

Deliver for nonprofits: **\$14.20 Billion**

**+ \$12.4 Billion in private credit** provided by hedge funds to businesses of all sizes



## Retirement Plans

Deliver for pensions:

**\$19.77 Billion**

**At Least 66**

retirement plans invest in hedge funds including:

Florida State Board of Administration

**\$6.19 Billion for  
1,043,152 plan participants**

NextEra Energy Employee Pension Plan

**\$398 Million for  
26,900 plan participants**

L3Harris Technologies Retirement Plan

**\$321 Million for  
75,168 plan participants**



## Colleges & Universities

Deliver for colleges:

**\$846 Million**

**At Least 21**

colleges and universities invest in hedge funds including:

University of Florida Foundation

**\$406 Million for  
57,841 students**

Florida State University Foundation

**\$81 Million for  
45,493 students**

University of Miami Endowment

**\$75 Million for  
17,809 students**



## Foundations & Nonprofits

Deliver for nonprofits:

**\$14.20 Billion**

**At Least 37**

foundations and nonprofits invest in hedge funds including:

Schwab Charitable Fund

**\$1.75 Billion**

Shriners Hospitals for Children

**\$606 Million**

John S. & James L. Knight Foundation

**\$551 Million**