



Connecticut

Hedge Funds Deliver for Connecticut Retirees, Students, Nonprofits, and Small and Mid-Size Businesses.

Across the Nutmeg State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$34.96 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$34.96 BILLION

Deliver for pensions: **\$23.65 Billion**

Deliver for colleges & universities: **\$7.41 Billion**

Deliver for nonprofits: **\$3.88 Billion**

+ \$7.5 Billion in private credit provided by hedge funds to businesses of all sizes



Retirement Plans

Deliver for pensions:
\$23.65 Billion

At Least 49

retirement plans invest in hedge funds including:

United Technologies Pension Fund

**\$9.22 Billion for
187,054 plan participants**

Citigroup Pension Fund

**\$2.59 Billion for
140,511 plan participants**

State of Connecticut Retirement Plans and Trust Funds

**\$1.68 Billion for
221,692 plan participants**



Colleges & Universities

Deliver for colleges:
\$7.41 Billion

At Least 10

colleges and universities invest in hedge funds including:

Yale University Endowment

**\$6.74 Billion for
12,060 students**

Wesleyan University Endowment

**\$218 Million for
3,053 students**

University of Connecticut Foundation

**\$128 Million for
32,669 students**



Foundations & Nonprofits

Deliver for nonprofits:
\$3.88 Billion

At Least 21

foundations and nonprofits invest in hedge funds including:

Hotchkiss School

\$203 Million

Save the Children Federation

\$140 Million

Community Foundation for Greater New Haven

\$128 Million