



Alabama

Hedge Funds Deliver for Alabama Retirees, Students, and Nonprofits.

Across the Yellowhammer State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.07 Billion in investments. Institutional investors - like pensions, university endowments, and nonprofits - use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

\$4.07 BILLION

Deliver for pensions: **\$2.09 Billion**

Deliver for colleges & universities: **\$1.44 Billion**

Deliver for nonprofits: **\$532 Million**



Retirement Plans

Deliver for pensions:
\$2.09 Billion

At Least 7

retirement plans invest in hedge funds including:

City of Birmingham Retirement and Relief System

\$64 Million for 7,520 plan participants

Regions Pension Plan

\$43 Million for 47,837 plan participants

McWane Salaried Pension Plan

\$31 Million for 2,703 plan participants



Colleges & Universities

Deliver for colleges:
\$1.44 Billion

At Least 6

colleges and universities invest in hedge funds including:

University of Alabama System Endowment

\$1.19 Billion for 38,100 students

Auburn University Foundation

\$160 Million for 30,460 students

University of South Alabama

\$36 Million for 14,397 students



Foundations & Nonprofits

Deliver for nonprofits:
\$532 Million

At Least 4

foundations and nonprofits invest in hedge funds including:

Southern Poverty Law Center

\$118 Million

University of Alabama Health Services Foundation

\$73 Million

Community Foundation of Greater Birmingham

\$19 Million