



# Alabama

## Hedge Funds Deliver for Alabama Retirees, Students, and Nonprofits.

Across the Yellowhammer State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.64 Billion in investments. Institutional investors - like pensions, university endowments, and nonprofits - use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Total hedge fund investments:

**\$4.64 BILLION**

Deliver for pensions: **\$2.36 Billion**

Deliver for colleges & universities: **\$1.41 Billion**

Deliver for nonprofits: **\$866 Million**



### Retirement Plans

Deliver for pensions:  
**\$2.36 Billion**

#### At Least 6

retirement plans invest in hedge funds including:

City of Birmingham Retirement and Relief System

**\$56 Million for 7,607 plan participants**

McWane Salaried Pension Plan

**\$31 Million for 4,004 plan participants**

Samford University Pension Plan

**\$30 Million for 3,334 plan participants**



### Colleges & Universities

Deliver for colleges:  
**\$1.41 Billion**

#### At Least 7

colleges and universities invest in hedge funds including:

University of Alabama System Endowment

**\$1.19 Billion for 44,472 students**

Auburn University Foundation

**\$160 Million for 31,526 students**

University of South Alabama

**\$36 Million for 14,288 students**



### Foundations & Nonprofits

Deliver for nonprofits:  
**\$866 Million**

#### At Least 4

foundations and nonprofits invest in hedge funds including:

Southern Poverty Law Center

**\$120 Million**

University of Alabama Health Services Foundation

**\$73 Million**

Community Foundation of Greater Birmingham

**\$19 Million**