

# **Alabama**

Hedge Funds Deliver for Alabama Retirees, Students, and Nonprofits.

Total hedge fund investments:

\$4.64 BILLION

Across the Yellowhammer State, hedge funds deliver for retirement security, college education, and the important work done by nonprofits and charities through \$4.64 Billion in investments. Institutional investors – like pensions, university endowments, and nonprofits – use hedge funds to meet financial obligations, diversify their investment portfolios, and manage risk.

Deliver for pensions: \$2.36 Billion

Deliver for colleges & universities: \$1.41 Billion

Deliver for nonprofits: \$866 Million



## **Retirement Plans**

Deliver for pensions: \$2.36 Billion

### At Least 6

retirement plans invest in hedge funds including:

City of Birmingham Retirement and Relief System

\$56 Million for 7,607 plan participants

McWane Salaried Pension Plan

\$31 Million for 4,004 plan participants

Samford University Pension Plan

\$30 Million for 3,334 plan participants



## **Colleges & Universities**

Deliver for colleges: **\$1.41 Billion** 

#### At Least 7

colleges and universities invest in hedge funds including:

University of Alabama System Endowment

\$1.19 Billion for 44,472 students

**Auburn University Foundation** 

\$160 Million for 31,526 students

University of South Alabama

\$36 Million for 14,288 students



## **Foundations & Nonprofits**

Deliver for nonprofits:

\$866 Million

#### At Least 4

foundations and nonprofits invest in hedge funds including:

Southern Poverty Law Center

| \$120 Million

University of Alabama Health Services Foundation

\$73 Million

Community Foundation of Greater Birmingham

\$19 Million

Hedge fund investment data is primarily sourced and licensed from Preqin's alternative asset database as of February 2022 or publicly available, federal datasets. Additional information on sources is available at <a href="mailto:investinginopportunity.org">investinginopportunity.org</a>.

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